

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	32,731.20	103.23	0.32%
S&P 500	3,940.59	27.49	0.70%
FTSE 100	6,726.10	17.39	0.26%
DAX	14,657.21	36.21	0.25%
Nikkei 225	29,243.44	69.29	0.24%
Nasdaq	13,377.54	162.31	1.23%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,736.40	-7.60	-0.05%
BSE Sensex	49,771.29	-86.95	-0.17%
Nifty Bank	33,603.45	-558.15	-1.63%
Nifty Midcap 100	23,603.60	190.85	0.82%
Nifty Smallcap 100	8,209.65	2.75	0.03%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.39	-0.02	-0.02%
EUR/INR	86.28	0.14	0.16%
GBP/INR	100.13	-0.32	-0.31%
JPY/INR	0.67	0.00	0.06%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4438	-39	-0.87%
Natural Gas	185.7	-0.3	-0.16%
Gold	44795	-110	-0.24%
Silver	66013	-318	-0.48%
Aluminium	172.8	-4.35	-2.46%
Copper	671.3	-6.35	-0.94%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	6,436.46	7,223.44	-786.98
DII	4,659.69	4,116.99	542.70
F&O			
FII Index Fut	5,867.30	5,885.31	-18.01
FII Index Opt	344,617.10	343,256.13	1,360.97

Market Volatility	Latest	1D Chg.	1D % Chg.
COVOL VIX	18.88	-2.07	-9.88%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.67	-0.02	-0.93%
India	6.15	-0.027	-0.44%
Nifty Supports	S3	S2	S1
Nifty	14630	14690	14740

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DRREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
WIPRO	Wipro Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
HDFCBANK	HDFCBANK
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HDFC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	Indusind Bank Limited
RELANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAJFINANCE	Bajaj Finance Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANIPORTS	ADANI PORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
GAIL	GAIL (India) Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

News

Indian Equities: Market may open higher

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 8 points at the opening bell.

*Overseas, Asian stocks are trading mixed on Tuesday, with Chinese search giant Baidu making its debut in Hong Kong.

Corporate News

*The company said it will "substantially" increase the prices of its entire product portfolio from next month in order to offset the impact of high input costs.

The auto major said the exercise would cover its entire product range in the

*Edelweiss Financial Services: Investment firm PAG has invested Rs 2,366 crore in Edelweiss Wealth Management to acquire controlling stake in the company

*BPCL: The board of privatisation-bound Bharat Petroleum Corporation Ltd (BPCL) on Monday approved the merger of its gas subsidiary, BGRL with itself in a bid to streamline corporate structure.

*Indusind Bank: Moody's Investors Service revised upwards its outlook on Indusind Bank to 'stable' from 'negative' while affirming its rating.

*Varroc Engineering: The company board has approved the proposed fund raise by way of a qualified institutional placement of equity shares. The QIP issue opened on March 22.

*Bharti Airtel: The company will acquire an additional 3.3 per cent stake in special purpose vehicle Avaada MHBudhna that has been formed for owning and operating a captive power plant.

*Vaibhav Global: The company board has approved sub-division of one equity share of face value of Rs 10 each into five equity shares of Rs 2 each, subject to shareholders' approval.

Indian Economy

*The Supreme Court will on Tuesday pronounce verdict on a batch of pleas by various trade associations, including from real estate and power sectors, seeking extension of loan moratorium and other reliefs in view of the Covid-19 pandemic.

Global Economy

*New cases of COVID-19 in the United States rose 5% to more than 394,000 last week, the first increase after declining for nine straight weeks, according to a Reuters analysis of state, county and CDC data.

NSE Indices / Sectoral Performance							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	33603.45	-558.15	-1.63%	NIFTY ENERGY	18991.75	6.35	0.03%
NIFTY IT	26035.35	472.60	1.85%	NIFTY PHARMA	11850.75	183.65	1.57%
NIFTY METAL	3867.45	34.95	0.91%	NIFTY MMC	16048.70	132.10	0.83%
NIFTY AUTO	10140.45	-46.05	-0.45%	NIFTY PSU BANK	2163.80	-23.70	-1.08%
NIFTY FMCG	34608.00	579.65	1.70%	NIFTY SERV SECTOR	20662.05	-41.70	-0.20%
NSE Movers and Shakers							
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
ADANI PORTS	721.95	35.70	5.20%	INDUS INDBK	969.35	-42.55	-4.20%
TECHM	1,014.90	25.45	2.57%	POWER GRID	222.6	-7.60	-3.30%
BRITANNIA	3,555.10	88.50	2.55%	ICICI BANK	573.7	-12.95	-2.21%
TCS	3,128.00	77.80	2.55%	TATA MOTORS	302.85	-6.10	-1.97%
SUN PHARMA	591.25	12.95	2.24%	HDFC BANK	1,474.00	-23.50	-1.57%
Indian ADR Stocks							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	19.02	0.27	1.41%	HDFC Bank ADR	77.6	-0.2	-0.26%
Tata Motors ADR	20.7	-0.52	-2.45%	ICICI Bank ADR	15.93	-0.24	-1.52%
Nifty Resistance							
Nifty	R3 14930			R2 14870			R1 14820

.....End of the Report.....

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